## State Senator Lou Correa, State Controller John Chiang, and Horizon Cross Cultural Center

**PRESENT** 

## FREE TAX PREPARATION FOR INDIVIDUALS AND FAMILIES

through the Volunteer Income Tax Assistance (VITA) program for taxpayers with annual incomes of \$52,000 or less.

Thursday, March 13, 2014 • 1 – 5 pm

Horizon Cross Cultural Center 3707 West Garden Grove Boulevard • Orange, CA 92868

## **DOCUMENTS TO BRING**

- √ Valid photo ID
- ✓ Social Security card or individual Taxpayer Identification Number for all dependents to be listed on return
- ✓ All w-2s, 1098s and 1099s (if any)
- ✓ Copy of prior-year tax return
- ✓ Bank account & routing number for direct deposit of your refund or direct debit of your balance due
- √ Other income / expense information
- ✓ Total tuition fees and expenses
- ✓ Total expenses paid for child / day care
- ✓ Day care providers' identifying number
- ✓ Landlord's name, address and phone number for the California Renter's Tax Credit

PLEASE NOTE this is a free service for low-to-moderate income taxpayers filing basic 2013 federal and California state tax returns. Taxpayers with complex tax issues or in need of tax advice should consult a professional tax advisor.

Volunteers are certified by the IRS and all information is confidential. Tax preparation is done in a private area.

Some individuals may be eligible for the Earned Income Tax Credit.

You must bring the above documents and make an appointment. Please make your appointment for your FREE income tax preparation by calling Senator Lou Correa's office at 714.558.4400.

Any information, materials, or services provided at this event are the sole responsibility of the provider of the information, materials, or services and do not constitute legal services or tax advice from the California State Senate.